McGowan
PROGRAM ADMINISTRATORS
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Fairview Park, OH 44126
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Navigators Insurance Company

Real Estate Professionals
Errors and Omissions Insurance Application
Other Services Supplement

Navigators
Insuring A World In Motion®

Full Name of Applicant or Insured:_____

Please complete only the sections that apply to services performed by the Applicant or Insured

Property Manager Information

1. Does the Applicant enter into a contract with each property owner? ☐**Yes** ☐**No**

2. Is a budget prepared for each property managed? ☐**Yes** ☐**No**

3. Are standard management and lease agreements used for all properties? ☐**Yes** ☐**No**

4. Does the Applicant hire licensed contractors to provide services for any managed properties? ☐**Yes** ☐**No**
    If Yes, does the applicant require certificates of insurance from each contractor? ☐**Yes** ☐**No**

5. What is the Applicant's average authority for capital improvements, repairs, etc.? $_____

6. Does the Applicant require liability insurance to be in place for all properties managed? ☐**Yes** ☐**No**

7. Indicate the number of property managers who hold professional designations or certification related to P.M.:
    _____ _____

8. Does the Applicant have ownership interest in any properties managed? ☐**Yes** ☐**No**

9. Please provide a breakdown of the types of properties managed, revenues and ownership interest:

Property Type	Number of Units/Sq. Ft.	Gross Property Management Income	% of Ownership Interest (if any)
1-4 Family Residential	# Units:	$	%
Apartments/ Condominiums	# Units:	$	%
Home Owners Associations	# Units:	$	%
Shopping Centers	Sq Ft:	$	%
Office Buildings/ Commercial	Sq Ft:	$	%
Other		$	%

Real Estate Auctioneer Information

1. Does the Applicant provide any written guarantee relating to the condition of the properties being auctioned? ☐**Yes** ☐**No**

2. Does the Applicant always put the properties to be auctioned on display for inspection prior to the auction? ☐**Yes** ☐**No**

3. Auctioning revenue:

	Last 12 Months of Revenue	Number of Transactions
Auctioning of Real Property	$	

Mortgage Broker Information

1. How many years of mortgage brokering experience does the Applicant have? _____

2. In what State(s) are you licensed to perform mortgage brokering services? _____

3. Indicate the percentage of loans which are:
 a. Residential: _____%
 b. Commercial: _____%
 c. Other: _____%   please specify: _____

4. Maximum value of any one mortgage: $_____

5. In transactions where the Applicant serves as <u>both</u>the real estate agent /broker and the mortgage broker, does the Applicant inform the client that they are under no obligation to use the Applicant's mortgage broker services?☐**Yes**☐**No**

6. Does the Applicant have any form of discretionary loan making or loan underwriting authority?☐**Yes**☐**No**
 If Yes, please explain:
 _____
 _____
 _____
 _____

Real Estate Appraiser Information

1. Indicate the number of appraisers who have attained professional designations related to the appraisal market: _____

2. Indicate the number of appraisers who have participated in an appraisal related continuing education program in the past twelve months: _____

3. Are written agreements between the Applicant and the bank or financial institution in place that outline the duties of the appraiser and the fees charged for such services?☐**Yes**☐**No**

4. Does the Applicant always use standard appraisal forms that comply with USPAP?☐**Yes**☐**No**

5. Does the Applicant perform any Right-of-Way appraisals?☐**Yes**☐**No**
 If Yes, please provide the revenue and number of transactions for the past 12 months:

	Last 12 Months of Revenue	**Number of Transactions**
Right-of-Way Appraisals	$	

FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

FLORIDA FRAUD WARNING: Any person who knowingly and with intent to injure, defraud or deceive any insurer, files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree*.

MAINEFRAUD WARNING: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or denial of insurance benefits.

OREGON FRAUD WARNING: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material to the content of the contract commits a fraudulent insurance act, which may be violating state law and may be subject to prosecution for insurance fraud.

I understand that the information submitted in this supplemental questionnaire becomes a part of my Real Estate Professionals Errors &Omissions Insurance application and is subject to the same representations and conditions.

_____   _____
Print Name   Title

_____   _____
Signature   Date